

**LOUISIANA UTILITIES RESTORATION CORPORATION
SPECIAL MEETING OF BOARD OF DIRECTORS**

SEPTEMBER 27, 2021 10:00 a.m. Central

VIA ZOOM VIDEO CONFERENCE

Topic: LURC Special Meeting

Time: Sep 27, 2021 10:00 AM Central Time (US and Canada)

Join from PC, Mac, Linux, iOS or Android:

<https://us02web.zoom.us/j/86783452037?pwd=bXBrYTF6Q2dGNXhWZzZuYUNmc1Nodz09>

Password: RpA1D9

Or Telephone:

Dial:

USA 8882733658 (US Toll Free)

Conference code: 191358

In accordance with La. R.S. 42:17.1, notice is given that the September 27, 2021 Special Meeting of the LURC Board of Directors will be conducted remotely, will involve matters permitted under La. R.S. 42:17.1(A), and will provide an opportunity for public participation. See Instructions for Participation and Public Comment Via Zoom provided herewith.

Item 1	Call to order and determination of quorum. Welcome new director Representative Davis.	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____
Item 2	Discussion of and vote to approve minutes and transcript of August 25, 2021 Regular Board Meeting.	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____
Item 3	Report on anticipated amendment and supplement to applications of Entergy Louisiana, LLC for Recovery in Rates of Costs Related to Hurricanes Laura, Delta, Zeta and Winter Storm Uri and for Related Relief in LPSC Docket No. U-35991 related to Hurricane Ida.	Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____

<p>Item 4</p>	<p>Application of Entergy Louisiana, LLC for Recovery in Rates of Costs Related to Hurricanes Laura, Delta, Zeta and Winter Storm Uri and for Related Relief in LPSC Docket No. U-35991; consideration and possible vote to affirm previously authorized actions and approve new actions in light of anticipated amended and supplemental applications related to Hurricane Ida:</p> <ol style="list-style-type: none"> 1. Approve LURC’s intervention in Phase I of LPSC Docket No. U-35991, to be amended and supplemented; 2. Approve LURC’s participation as a co-applicant in Phase II of LPSC Docket U-35991 pertaining to Entergy’s anticipated request to utilize Act 55 (2007 Legislative Session) and Act 293 (2021 Legislative Session) to finance and securitize recovery of system restoration costs, to be amended and supplemented; 3. Allow LURC’s Special Counsel to participate, as necessary, in discovery in Phase I and Phase II of LPSC Docket No. U-35591, to be amended and supplemented and execute any Confidentiality Agreements, Addenda to Confidentiality Agreements and related documents; 4. Authorize LURC’s Officers and Special Counsel to participate in any settlement discussions in Phase I and Phase II, to be amended and supplemented, among Entergy, the LPSC Staff and intervenors; 5. Authorize LURC’s Officers and Special Counsel to take any and all actions required by Entergy’s Phase I and Phase II applications to the LPSC, to be amended and supplemented, including execution of an Issuance Advice Letter; 6. Authorize LURC’s Officers and Special Counsel to provide input to and implement Financing Order(s) issued by the LPSC; 7. Authorize LURC Officers and Special Counsel to proceed with the Financial Advisor, Bond Counsel and Underwriters selected by the Selection Committee and engaged by the LURC Board; 8. Authorize LURC Officers and Special Counsel to proceed with filing an application with a conduit issuer that the LPSC determines to be the most advantageous for preliminary approval; 9. Authorize LURC Officers and Special Counsel to continue to participate in proceedings including the LPSC docket, proceedings before selected issuer; State Bond Commission proceedings and sale of bonds including the preparation, execution and implementation of any documents and/or instruments required or related to those proceedings; 	<p>Carroll _____ Davis _____ Frey _____ Ligi _____ Moreno _____ Ward _____</p>
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	<p>10. Authorize LURC Officers and Special Counsel to proceed with preparation for and creation of Special Public Trusts as authorized by Act 293 of the 2021 Regular Legislative Session and to contribute to that trust all of the net proceeds of the system restoration bonds;</p> <p>11. Authorize LURC Selection Committee, Special Counsel and Bond Counsel to select a trustee and an escrow agent for the Special Public Trust that is qualified under Act 293 of the 2021 Regular Legislative Session;</p> <p>12. Authorize LURC Officers to prepare and execute any amendments and/or instruments related to the LURC’s articles and bylaws as necessary or appropriate to reflect the provisions of Act 293 of the 2021 Regular Legislative Session;</p> <p>13. Authorize LURC to escrow the payments received by LURC as beneficiary of the trust, and pledge LURC’s beneficial interest in the trust, the right to receive payments under the trust agreement, and the escrowed funds as further collateral for the loan to LURC of the net proceeds of the system restoration bonds;</p> <p>14. Authorize LURC Officers to execute any documents and/or instruments related to bond issuance and the public trust, including but not limited to: Loan Agreement, Bond Purchase Agreement, Promissory Notes, Official Statements, Contribution and Release Agreement, Servicing Agreement, Escrow Agreement, Escrow Account Control Agreement, Trust Agreement and Indentures of Trust; and</p> <p>15. Authorize LURC Officers and Special Counsel to proceed with the regulatory accountant engaged to perform semi-annual true-up analyses as required by the LPSC Financing Order(s).</p>	
Item 5	<p>Application of Entergy Louisiana, LLC for Recovery in Rates of Costs Related to Hurricanes Laura, Delta, Zeta and Winter Storm Uri and for Related Relief in LPSC Docket No. U-35991; consideration and possible vote to authorize LURC Officers and Special Counsel to issue request for proposals or solicitation for offers for a trustee and an escrow agent for the Special Public Trust as authorized by Act 293 of the 2021 Regular Legislative Session and for the Selection Committee to review, consider and recommend selection.</p>	<p>Carroll _____ Davis _____ Ligi _____ Frey _____ Johns _____ Moreno _____</p>

Item 6	<p>Report on LPSC’s Selection of LCDA as the Conduit Issuer for anticipated Laura/Delta/Zeta/Uri transaction; consideration and possible vote to:</p> <ol style="list-style-type: none"> 1. Authorize LURC Officers, Special Counsel, Bond Counsel and Financial Advisor to submit applications to the LCDA for preliminary and final approval; and 2. Authorize LURC Officers, Special Counsel, Bond Counsel and Financial Advisor to participate in discussions with LCDA and in LCDA proceedings including the preparation, execution and implementation of any documents and/or instruments required or related to those proceedings. 	<p>Carroll _____ Davis _____ Ligi _____ Frey _____ Johns _____ Moreno _____</p>
Item 7	<p>New Business</p> <ol style="list-style-type: none"> 1. Additional Special Meeting(s) related to Application of Entergy Louisiana, LLC for Recovery in Rates of Costs Related to Hurricanes Laura, Delta, Zeta and Winter Storm Uri and for Related Relief – TBD. 	<p>Carroll _____ Davis _____ Ligi _____ Frey _____ Johns _____ Moreno _____</p>
Item 8	Old Business	<p>Carroll _____ Davis _____ Ligi _____ Frey _____ Johns _____ Moreno _____</p>
Item 9	Adjournment	<p>Carroll _____ Davis _____ Ligi _____ Frey _____ Johns _____ Moreno _____</p>

Instructions for Participation and Public Comment via Zoom Pursuant to La. R.S. 42:17.1

Web Access:

Topic: LURC Special Meeting

Time: Sep 27, 2021 10:00 AM Central Time (US and Canada)

Join from PC, Mac, Linux, iOS or Android:

<https://us02web.zoom.us/j/86783452037?pwd=bXBrYTF6Q2dGNXhWZzZuYUNmc1Nodz09>

Password: RpA1D9

Or Telephone:

Dial: USA 8882733658 (US Toll Free)

Conference code: 191358

Note-All participants will join the meeting with audio and video on; however, we ask participants to mute themselves and only unmute: 1) to provide public comment as outlined below, or 2) upon request by a Board Member.

If accessing via Google Chrome:

1. Go to join.zoom.us
2. Enter the Meeting ID number
3. Click Join
4. **Note:** If this is your first time joining a meeting from Chrome, you will be asked to open the Zoom client to join the meeting.
 - a. You will be prompted to open Zoom (“zoom.us wants to open this application”), click Open Zoom.

If accessing via Microsoft Edge or Internet Explorer:

1. Go to join.zoom.us
2. Enter the Meeting ID number
3. Click Join

If accessing via the web, there are two methods by which to access the audio component of the meeting.

- ***Option 1-Connect via Phone***
 1. Dial the number listed on your computer screen, or request that your number be called.
 2. If dialing, at the prompt, enter the six-digit access code below, followed by “#”; if you select for you to be called, input the number, including the area code, you want to be called at.
 3. If dialing, combine the dial-in connection to your web access by entering the “Merge Code” provided on the screen. Please note, you must include a “#” before and after the code.

- ***Option 2-Connect via audio on your device (laptop, tablet, desktop)***
 1. Simply choose the “computer audio” option and you will automatically be connected.

Telephone Access:

Call: (888) 273-3658 (US Toll Free)

Access Code: 191358

Note- If you dial into the meeting using only telephone access, you will not be able to provide any public comment or participate in the meeting.

Public Comment

Public comment may be made during the meeting, using the below process:

- ***During the Meeting:***

Participants who join the Zoom meeting via the web, will have the opportunity to provide comments on any particular agenda item. As a participant in Zoom, there is a “raise hand” function. The “raise hand” function can be found either at the bottom of your screen in the Webinar Controls section, or by clicking participants and then clicking “raise hand.” If clicking the participants icon, a separate screen will appear to the right-hand side of the screen. At the bottom of this separate screen, there will be an icon “raise hand” that can be selected to indicate you wish to speak.

If participating via the web, please raise your hand as soon as the Agenda item is called in order to ensure all comments are received and timely placed into the record.

If there are any questions regarding the above instructions, please contact Derick Bergeron at derick.bergeron@la.gov.